



## Structured settlement annuity rates are the highest they've been in years.

Unlike traditional investment vehicles, structures offer:

- Tax-free payments for physical injury cases
- Tax-deferred payments for attorney contingency fees and non-physical injury cases
- No ongoing fees or expenses
- Guaranteed rate of return

These benefits combined provide a steady source of income with competitive returns.

### Structured Settlement Rate Comparison Then vs. Now

10 Year "Bond-Style" Payout  
January 2022: 1.62% IRR  
May 2022: 4.04% IRR  
149% Increase

EXAMPLE  
Cost: \$1,000,000  
\$3,350/mo. for 10 years  
\$1,000,000 lump sum in 10 years

## Ready to start planning?

Contact your Sage consultant to request a structured settlement annuity illustration today.



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SETTLEMENT CONSULTING